

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

April 13, 2004

REGISTRATION NO.: 24558

BONDS ISSUED BY: Boonville R-I School District

AMOUNT OF ISSUE: \$6,395,000.00

COUNTY: of Cooper

DATE OF ISSUE: March 15, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$6,395,000 of the District's General Obligation Refunding Bonds,  
Series 1999 and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
8.800%	\$ 315,000.00	03/01/2005
7.800%	325,000.00	03/01/2006
6.800%	355,000.00	03/01/2007
5.850%	395,000.00	03/01/2008
5.300%	435,000.00	03/01/2009
2.350%	470,000.00	03/01/2010
2.600%	490,000.00	03/01/2011
2.850%	350,000.00	03/01/2012
3.050%	370,000.00	03/01/2013
3.250%	390,000.00	03/01/2014
3.400%	600,000.00	03/01/2015
3.500%	430,000.00	03/01/2016
3.600%	460,000.00	03/01/2017
3.750%	490,000.00	03/01/2018
3.850%	520,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after  
March 1, 2009 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$6,338,085.00

INTEREST RATE: 3.8200%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable